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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re

Chapter 11

General Motors Corp.,

Case No. 09-50026 (REG)
(Jointly Administered)

Debtors.

**WITHDRAWAL OF OBJECTION OF PHILLIPS LYTLE LLP
TO THE NOTICE OF (I) DEBTORS' INTENT TO ASSUME AND
ASSIGN CERTAIN EXECUTORY CONTRACTS, UNEXPIRED LEASES
OF PERSONAL PROPERTY AND UNEXPIRED LEASES
OF NONRESIDENTIAL REAL PROPERTY AND
(II) CURE AMOUNTS RELATED THERETO**

Phillips Lytle LLP, formerly known as Phillips, Lytle, Hitchcock, Blaine & Huber LLP ("PL"), pro se, hereby withdraws the Objection of Phillips Lytle LLP to the Notice of (I) Debtors' Intent to Assume and Assign Certain Executory Contracts, Unexpired Leases of Personal Property and Unexpired Leases of Nonresidential Real Property and (II) Cure Amounts Related Thereto dated June 12, 2009 (Docket No. 715).

Dated: July 28, 2009
Buffalo, New York

PHILLIPS LYTLE LLP

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